CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates
For Single-Candidate Committees

1. Date: 7/7/2026 2.a. Candidate or Committee Name: Kathy Stuart for School Board

2.b. If Committee, Name of Candidate: _____ 3. Election Date: _____

4. Campaign Address: 1116B Littleton Ranch Rd

City: Castalian Springs State: TN Zip Code: 37031 Phone: 985-768-6178

5. Candidate Home Address: Same as above

City: _____ State: _____ Zip Code: _____ Phone: _____

Candidate Email Address: _____

6. Office Sought: (include district number, if applicable) School Board District 9

7. Name of Political Treasurer (may be candidate): Christopher Alexander

Political Treasurer Email Address: CALEXANDER0824@GMAIL.COM

8. Category or Report: (check one)

☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter ☐ Pre-Primary ☒ Pre-General

☐ Mid-Year Supplemental ☐ Year-End Supplemental ☐ Runoff Election

9. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026

10. Detailed Disclosure: (Check one)

☐ This campaign is exempt from detailed disclosures because contributions (including in-kind) received total $1,000 or less AND expenditures total $1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)

☑ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than $1,000 and/or expenditures total more than $1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Kathy Stuart — Candidate Signature — 7/7/2026 — Date

Chris Alexander — Political Treasurer Signature — 7/7/26 — Date

Holly Alexander — Witness Signature — 7/7/26 — Date

[illegible] — Witness Signature — 7/7/26 — Date

12. Summary:

FILED
JUL 8 2026
SUMNER COUNTY
ELECTION COMMISSION
AM PM

a. Balance On Hand Last Report ..... $ 390.00

b. Total Receipts This Period ..... $ 2,840.00

c. Total Disbursements This Period ..... $ 2,581.17

d. Balance On Hand (12.a. plus 12.b. minus 12.c.) ..... $ 648.83

e. Total Loans Outstanding ..... $ 0

f. Total Obligations Outstanding ..... $ 0

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: KATHY STUART

14. Reporting Period: Start Date: 4/24/26 End Date: 6/30/26

15. Receipts:

a. Unitemized Contributions ($100 or less from each source this period) ..... $ 0
(Note: Effective January 16, 2023, Unitemized Contributions are capped at $2,000. See *Instructions* for more information.)

b. Itemized Contributions (over $100 from each source this period) ..... $ 0

c. Loans Received This Reporting Period ..... $ 0

d. Interest Received This Reporting Period ..... $ 0

e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) ..... $ 2,840.00

16. Disbursements:

a. Total Expenditures (other than loan payments) ..... $ 2,581.17
(Note: Effective January 16, 2023, all expenditures must be itemized.)

b. Loan Repayments Made This Period ..... $ 0

c. Total Obligation Payments Made This Period ..... $ 0

d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.) ..... $ 2,581.17

17. In-Kind Contributions:

a. Unitemized In-Kind Contributions Received This Period ..... $ 0

b. Itemized In-Kind Contributions Received This Period ..... $ 0

c. Total In-Kind Contributions Received This Period ..... $ 0

18. Obligations:

a. Total Obligations Outstanding (must be shown in item 12.f.) ..... $ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART

2. Reporting Period: Start Date: 4/24/26 End Date: 6/30/26

3. Total campaign contributions from preceding page (enter $0 if first page) $ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: JAMES Middle Name: _____ Last Name: ROHNKOHL

Address: 434 REMINGTON AVE City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/26 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: JOHN Middle Name: _____ Last Name: BREINIG

Address: 1025 FORTROSE DR City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/26 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: MARSHALL Middle Name: _____ Last Name: WRIGHT

Address: 2571 HWY 31 E City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 150.00 Date of Contribution: 4/27/26 Aggregate This Election: $ 150.00

Business or Organization Name: _____ OR

First Name: DENNIS Middle Name: _____ Last Name: CAVAN

Address: 1167 PLANTATION PASS City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 200 Date of Contribution: 4/27/26 Aggregate This Election: $ 200.00

Total Contributions: $ 550.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STAFFER

2. Reporting Period: Start Date: 4/26/24 End Date: 6/30/24

3. Total campaign contributions from preceding page (enter $0 if first page) $ 550.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: AIDAN Middle Name: _____ Last Name: ISSA

Address: 1065 ROBERTSON RD City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: SHIRLEY Middle Name: _____ Last Name: SMITH

Address: 112 STRATHMORE WAY City: HENDERSONVILLE State: TN Zip Code: 37075

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 75.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 75.00

Business or Organization Name: _____ OR

First Name: ALAN Middle Name: _____ Last Name: DRIVER

Address: 135 MT. VERNON CT City: BETHPAGE State: TN Zip Code: 37022

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 250.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 250.00

Business or Organization Name: _____ OR

First Name: MATT Middle Name: _____ Last Name: WILKINSON

Address: 1036 SOMERSET DOWNS City: HENDERSONVILLE State: TN Zip Code: 37075

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/27 Aggregate This Election: $ 100.00

Total Contributions: $ 1,075.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART

2. Reporting Period: Start Date: 4/26/24 End Date: 6/30/24

3. Total campaign contributions from preceding page (enter $0 if first page) $ 1,075.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: DARREL Middle Name: H. Last Name: CASON

Address: PO BOX 2121 City: CASTALIAN SPRINGS State: TN Zip Code: 37031

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: STEVE Middle Name: _____ Last Name: BARNES

Address: 100 ESTELL CIRCLE City: PORTLAND State: TN Zip Code: 37148

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: ARLENE Middle Name: _____ Last Name: CUNNINGHAM

Address: 344 GREAT BELT RVR BLVD City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: DARREL Middle Name: _____ Last Name: CASON

Address: 1112 LITTLETON RANCH RD City: CASTALIAN SPRINGS State: TN Zip Code: 37031

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 15.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 115.00

Total Contributions: $ 1,490.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: KATHY STUART

2. Reporting Period: Start Date: 4/26/24 End Date: 6/30/24

3. Total campaign contributions from preceding page (enter $0 if first page) $ 1,490.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: K-CORP SERVICES OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 130 18 HAGGERTY RD City: BOGALUSA State: LA Zip Code: 70427

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 100.00 Date of Contribution: 4/27/24 Aggregate This Election: $ 100.00

Business or Organization Name: _____ OR

First Name: JIMMY Middle Name: _____ Last Name: OVERTON

Address: 901 LAKEVIEW CT City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 500.00 Date of Contribution: 5/24/24 Aggregate This Election: $ 500.00

Business or Organization Name: LAMBERTH PAC OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: PO BOX 812 City: PORTLAND State: TN Zip Code: 37148

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 500.00 Date of Contribution: 6/11/24 Aggregate This Election: $ 500.00

Business or Organization Name: _____ OR

First Name: BEN Middle Name: _____ Last Name: HARRIS

Address: 1051 EDGE WATER CIRCLE City: GALLATIN State: TN Zip Code: 37066

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☑ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: $ 250.00 Date of Contribution: 6/22/24 Aggregate This Election: $ 250.00

Total Contributions: $ 2,840.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: KATHY STOTT

2. Reporting Period: Start Date: 4/26/26 End Date: 6/30/26

3. Total campaign expenditures from preceding page (enter $0 if first page) $ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: CHICK-FIL-A **OR**

First Name: Middle Name: Last Name:

Address: 101 N. BELVEDERE DR City: GALLATIN State: TN Zip Code: 37066

Purpose of Expenditure: FEEDING VOLUNTEERS

Amount of Expenditure: $ 238.16 Date of Expenditure: $ 5/8/24

Business or Organization Name: ULINE **OR**

First Name: Middle Name: Last Name:

Address: PO BOX 88741 City: CHICAGO State: IL Zip Code: 60680

Purpose of Expenditure: [redacted] LABELS

Amount of Expenditure: $ 376.66 Date of Expenditure: $ 5/28/26

Business or Organization Name: 4 ALL PROMOS **OR**

First Name: Middle Name: Last Name:

Address: 20 RESEARCH PKWY City: OLD SAYBROOK State: CT Zip Code: 06475

Purpose of Expenditure: DOOR HANGERS

Amount of Expenditure: $ 737.46 Date of Expenditure: $ 5/24/26

Business or Organization Name: ULINE **OR**

First Name: Middle Name: Last Name:

Address: PO BOX 88741 City: CHICAGO State: IL Zip Code: 60680

Purpose of Expenditure: PUSH CARDS

Amount of Expenditure: $ 247.40 Date of Expenditure: $ 6/3/26

Business or Organization Name: ZAZZLE **OR**

First Name: Middle Name: Last Name:

Address: 1200 CHESTNUT ST City: MENLO PARK State: CA Zip Code: 94025

Purpose of Expenditure: CAR MAGNETS

Amount of Expenditure: $ 178.39 Date of Expenditure: $ 6/8/26

Total Expenditures: $ 1,778.07

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: KATHY STUART
2. Reporting Period: Start Date: 4/26/26 End Date: 6/30/26
3. Total campaign expenditures from preceding page (enter $0 if first page) $ 1,778.07

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: ASAP PRINTING OR
First Name: Middle Name: Last Name:
Address: 116 IMPERIAL BLVD City: HENDERSONVILLE State: TN Zip Code: 37075
Purpose of Expenditure: PUSH CARDS
Amount of Expenditure: $ 480.71 Date of Expenditure: $ 6/15/26

Business or Organization Name: MR SIGN MAN OR
First Name: Middle Name: Last Name:
Address: 129 COMMERCE DR City: HENDERSONVILLE State: TN Zip Code: 37075
Purpose of Expenditure: YARD SIGNS
Amount of Expenditure: $ 322.39 Date of Expenditure: $ 6/21/26

Business or Organization Name: OR
First Name: Middle Name: Last Name:
Address: City: State: Zip Code:
Purpose of Expenditure:
Amount of Expenditure: $ Date of Expenditure: $

Business or Organization Name: OR
First Name: Middle Name: Last Name:
Address: City: State: Zip Code:
Purpose of Expenditure:
Amount of Expenditure: $ Date of Expenditure: $

Business or Organization Name: OR
First Name: Middle Name: Last Name:
Address: City: State: Zip Code:
Purpose of Expenditure:
Amount of Expenditure: $ Date of Expenditure: $

Total Expenditures: $ 2,581.17
(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)