

CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates
For Single-Candidate Committees

9:41 A.M.

P.M.

APR 07 2014

1. DATE OF REPORT <u>4/07/2014</u>	2.a. NAME OF CANDIDATE OR COMMITTEE <u>H.D. WHEELER SUMNER COUNTY ELECTION COMMISSION</u>
2.b. IF COMMITTEE, NAME OF CANDIDATE <u>N/A</u>	3. ELECTION DATE <u>5/06/2014</u>
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone <u>248 BLUEGRASS DR. HENDERSONVILLE TN 37075 615-310-5385</u>	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone	
5. OFFICE SOUGHT (include district number, if applicable) <u>COUNTY COMMISSIONER DISTRICT 6</u>	6. NAME OF POLITICAL TREASURER (may be candidate) <u>JAMES O'CONNOR</u>
7. CATEGORY OR REPORT (Check one) <input checked="" type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL	
8.a. BEGINNING DATE OF REPORTING PERIOD <u>1/15/2014</u>	8.b. ENDING DATE OF REPORTING PERIOD <u>3/31/2014</u>
9. (Check one) a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.	
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code. <u>[Signature]</u> <u>4/07/2014</u> <u>[Signature]</u> <u>4/07/14</u> Signature of candidate date signature of political treasurer date	
11. WITNESS SIGNATURE <u>[Signature]</u> <u>4/07/2014</u> <u>[Signature]</u> <u>4/07/2014</u> signature of witness date signature of witness date	
12. SUMMARY	
a. BALANCE ON HAND LAST REPORT	\$ <u>0.00</u>
b. TOTAL RECEIPTS THIS PERIOD	\$ <u>2,500.00</u>
c. TOTAL DISBURSEMENTS THIS PERIOD	\$ <u>1,163.70</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)	\$ <u>1,336.30</u>
e. TOTAL LOANS OUTSTANDING	\$ <u>-0-</u>
f. TOTAL OBLIGATIONS OUTSTANDING	\$ <u>-0-</u>



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE H.D. WHEELER				2. REPORT COVERING THE PERIOD FROM: 1/15/14 TO: 3/31/14			
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount - 0 -		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)							
First Name TIM		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name WHEELER				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Address 118 Saranac Trail				<input type="checkbox"/> Runoff (Local Elections Only)		\$ 200.00	
City HENDERSONVILLE		State TN	Zip Code 37075	Date of Contribution 2/2/2014		Aggregate This Election	
Occupation BUILDER							
Employer WHEELER CONSTRUCTION						\$ 200.00	
First Name MARK		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name BARNHILL				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Address 590 Saint Blaise Road				<input type="checkbox"/> Runoff (Local Elections Only)		\$ 100.00	
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 2/19/2014		Aggregate This Election	
Occupation FARM MANAGER							
Employer WINNINGHAM FARM						\$ 100.00	
First Name RICHARD		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name ISAACSON				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Address 755 Plantation BLVD.				<input type="checkbox"/> Runoff (Local Elections Only)		\$ 250.00	
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 2/28/2014		Aggregate This Election	
Occupation EXECUTIVE V.P.							
Employer SERVPRO INDUSTRIES, INC.						\$ 250.00	
First Name MARY		Middle Name C.		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name NICHOLS				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Address 1192 Charles Reed Court				<input type="checkbox"/> Runoff (Local Elections Only)		\$ 150.00	
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 3/1/2014		Aggregate This Election	
Occupation N/A							
Employer N/A						\$ 150.00	
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$ 700.00		

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE H.D. WHEELER				2. REPORT COVERING THE PERIOD FROM: 1/15/14 TO: 3/31/14		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$ 700.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name ANTHONY		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name HOLT				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 500.00
Address 298 KIRK LANE				<input type="checkbox"/> Runoff (Local Elections Only)		
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 3/6/2014		Aggregate This Election \$ 500.00
Occupation COUNTY EXECUTIVE						
Employer SUMNER COUNTY						
First Name JOHN		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name REED				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 100.00
Address 533 BAYPOINT DRIVE				<input type="checkbox"/> Runoff (Local Elections Only)		
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 3/7/2014		Aggregate This Election \$ 100.00
Occupation RETIRED						
Employer N/A						
First Name BILLY		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name LAFEVER				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 150.00
Address 246 BLUEGRASS DRIVE				<input type="checkbox"/> Runoff (Local Elections Only)		
City HENDERSONVILLE		State TN	Zip Code 37075	Date of Contribution 3/7/2014		Aggregate This Election \$ 150.00
Occupation DENTIST						
Employer PRIVATE PRACTICE						
First Name JUDY		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name FORSTER				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 100.00
Address 796 PLANTATION WAY				<input type="checkbox"/> Runoff (Local Elections Only)		
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 3/10/2014		Aggregate This Election \$ 100.00
Occupation N/A						
Employer N/A						
5. TOTAL ITEMIZED CONTRIBUTIONS <small>(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)</small>					\$1,550.00	

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE H.D. WHEELER				2. REPORT COVERING THE PERIOD FROM: 1/15/14 TO: 3/31/14			
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$ 1,550.00		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)							
First Name SUSAN		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name STEEN				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 500.00	
Address 216 WOODLAKE DRIVE				<input type="checkbox"/> Runoff (Local Elections Only)			
City GALLATIN		State TN	Zip Code 37066	Date of Contribution 3/11/2014		Aggregate This Election \$ 500.00	
Occupation C.E.O.							
Employer SERVPRO INDUSTRIES, INC.							
First Name ALLEN		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name LINDSEY				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 250.00	
Address 1032 RALPH HOLLOW ROAD				<input type="checkbox"/> Runoff (Local Elections Only)			
City GOODLETTSVILLE		State TN	Zip Code 37072	Date of Contribution 3/16/2014		Aggregate This Election \$ 250.00	
Occupation PARTNER/V.P.							
Employer FLOW CONSTRUCTION							
First Name HAMILTON		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name FROST				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 100.00	
Address 116 DALTON CIRCLE				<input type="checkbox"/> Runoff (Local Elections Only)			
City HENDERSONVILLE		State TN	Zip Code 37075	Date of Contribution 3/19/2014		Aggregate This Election \$ 100.00	
Occupation OWNER							
Employer FROST DENTAL LAB							
First Name CHARLES		Middle Name		Contribution Received For:		Amount of Contribution	
Last Name/Organization Name LEA				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		\$ 100.00	
Address 140 RIVERCHASE DRIVE				<input type="checkbox"/> Runoff (Local Elections Only)			
City HENDERSONVILLE		State TN	Zip Code 37075	Date of Contribution 3/29/2014		Aggregate This Election \$ 100.00	
Occupation EXECUTIVE DIRECTOR							
Employer UNION UNIVERSITY							
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$ 2,500.00		

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE H.D. WHEELER				2. REPORT COVERING THE PERIOD FROM: 1/15/14 TO: 3/31/14			
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount -0-		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)							
First Name KEVIN		Middle Name		In-Kind Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution	
Last Name/Organization Name SIMS				<input type="checkbox"/> Runoff (Local Elections Only)		\$ 300.00	
Address 150 BLUEGRASS DRIVE				Date of In-Kind Contribution 1/27/2014		Aggregate this Election	
City HENDERSONVILLE		State TN	Zip Code 37075			Description of In-Kind Contribution CAMPAIGN BUTTON/PINS/COASTERS	
Occupation PHOTOGRAPHY		Employer BIG SMILE PHOTO					
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State	Zip Code			Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State	Zip Code			Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State	Zip Code			Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State	Zip Code			Description of In-Kind Contribution	
Occupation		Employer					
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					\$ 300.00		

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE H.D. WHEELER			2. REPORT COVERING THE PERIOD FROM: 1/15/14 TO: 3/31/14		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount - 0 -		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name CONCEPT ONE		VEHICLE MAGNETIC SIGNS		\$ 130.00	
Address 210 N. LOCUST AVE					
City GALLATIN	State TN				Zip Code 37066
First Name	Middle Name				Purpose of Expenditure
Last Name/Business Name OFFICE DEPOT		PRINTING (CAMPAIGN) MATERIALS		\$ 119.95	
Address 252 EAST MAIN STREET					
City HENDERSONVILLE	State TN				Zip Code 37075
First Name	Middle Name				Purpose of Expenditure
Last Name/Business Name MR. SIGN MAN		PRINTING CAMPAIGN SIGNS		\$ 853.24	
Address 29 INDUSTRIAL PARK DR. Ste. 106					
City HENDERSONVILLE	State TN				Zip Code 37075
First Name	Middle Name				Purpose of Expenditure
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name				Purpose of Expenditure
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name				Purpose of Expenditure
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name				Purpose of Expenditure
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$ 1,103.19	