

3rd QTR

AMENDED 7/14/17 Initial JVK

# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT <b>8-18-16</b>		2.a. NAME OF CANDIDATE OR COMMITTEE <b>JOHN KERLEY</b>	
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE <b>NOVEMBER 8, 2016</b>	
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route                      City                      State                      Zip Code                      Phone <b>115 HIGH ST                      PORTLAND                      TN                      37148                      540-846-9500</b>			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route                      City                      State                      Zip Code                      Phone <b>SAME</b>			
5. OFFICE SOUGHT (include district number, if applicable) <b>PORTLAND ALDERMAN</b>		6. NAME OF POLITICAL TREASURER (may be candidate) <b>BEVERLY KERLEY</b>	
7. CATEGORY OR REPORT (Check one) <input type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input checked="" type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL			
8.a. BEGINNING DATE OF REPORTING PERIOD <b>7-1-16</b>		8.b. ENDING DATE OF REPORTING PERIOD <b>9-30-16</b>	
9. (Check one) a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.			
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.			
<u>John Kerley</u> signature of candidate		<u>Beverly Kerley</u> signature of political treasurer	
<u>8-18-16</u> date		<u>8/18/16</u> date	
11. WITNESS SIGNATURE			
<u>Cindy L. Bailey</u> signature of witness		<u>Cindy L. Bailey</u> signature of witness	
<u>6-18-16</u> date		<u>6-18-16</u> date	
12. SUMMARY			
a. BALANCE ON HAND LAST REPORT .....		\$ <u>0</u>	
b. TOTAL RECEIPTS THIS PERIOD .....		\$ <del>875.00</del> <sup>1449.03</sup>	
c. TOTAL DISBURSEMENTS THIS PERIOD .....		\$ <u>1449.03</u>	
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....		\$ <del>0</del> <sup>-6074.03</sup>	
e. TOTAL LOANS OUTSTANDING .....		\$ <u>1,074.03</u>	
A.M. TOTAL OBLIGATIONS OUTSTANDING .....		\$ <del>1,074.03</del>	

**FILED**

**SUMNER COUNTY  
ELECTION COMMISSION**

**FILED**

JUL 14 2017

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# SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) <div style="font-size: 1.2em; font-weight: bold; text-align: center;">JOHN KERLEY</div>	14. REPORT COVERING THE PERIOD FROM: <u>7-1</u> TO: <u>9-30-16</u>
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**RECEIPTS**

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ 0

b. Itemized Contributions (over \$100 from each source this period) ..... \$ 375.00

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) ..... \$ 375.00

16. LOANS RECEIVED THIS REPORTING PERIOD ..... \$ 1,074.03

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... \$ 0

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... \$ 1,449.03

SA  
MATCH  
Receipts  
12c

**DISBURSEMENTS**

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

CAMPAIGN MATERIAL (SIGNS + FANS) \$ 854.88

CAMPAIGN WEBSITE \$ 206.15

PORTLAND PARK BOOTH \$ 100.00

VOTER LIST \$ 50.00

Ad (PORTLAND LEADER) 6 wks \$ 238.00

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Total of Expenditures (\$100 or less each payee) ..... \$ 50.00

b. Itemized Expenditures (Over \$100 each payee this period) ..... \$ 1,399.03

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... \$ 1,449.03

20. LOAN REPAYMENTS MADE THIS PERIOD ..... \$ 0

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... \$ 1,449.03

**22. IN-KIND CONTRIBUTIONS**

a. Unitemized in-kind contributions (\$100 or less from each source this period) ..... \$ 0

b. Itemized in-kind contributions (over \$100 from each source this period) ..... \$ \_\_\_\_\_

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) ..... \$ 0

**23. OBLIGATIONS**

a. Unitemized Obligations Outstanding (\$100 or less each) ..... \$ \_\_\_\_\_

b. Itemized Obligations Outstanding (Over \$100 each) ..... \$ \_\_\_\_\_

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) ..... \$ 0

## ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>JOHN KERLEY</b>				2. REPORT COVERING THE PERIOD		
				FROM: <b>7-1</b>	TO: <b>9-30-16</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page) <b>0</b>				Amount <b>0</b>		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name <b>PARNELL</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>100.00</b>
Last Name/Organization Name <b>SUTTLE</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)		
Address <b>301 GIBSON ST</b>				Date of Contribution		Aggregate This Election
City <b>PORTLAND</b>		State <b>TN</b>	Zip Code <b>37148</b>	<b>7-6-16</b>		
Occupation <b>RETIRED</b>						
Employer						
First Name <b>ANDREW</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>100.00</b>
Last Name/Organization Name <b>JENNINGS</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)		
Address <b>112 ESTELL CIR</b>				Date of Contribution		Aggregate This Election
City <b>PORTLAND</b>		State <b>TN</b>	Zip Code <b>37148</b>	<b>9-10-16</b>		
Occupation						
Employer <b>FARMERS BANK</b>						
First Name <b>JAMES</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>75.00</b>
Last Name/Organization Name <b>HODGES</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)		
Address <b>304 N. RUSSELL AVE</b>				Date of Contribution		Aggregate This Election
City <b>PORTLAND</b>		State <b>TN</b>	Zip Code <b>37148</b>	<b>9-21-16</b>		
Occupation <b>OWNER HODGES GROUP</b>						
Employer <b>HODGES GROUP</b>						
First Name <b>BILLY</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>100.00</b>
Last Name/Organization Name <b>BRADY</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)		
Address <b>1246 S. RUSSELL ST</b>				Date of Contribution		Aggregate This Election
City <b>PORTLAND</b>		State <b>TN</b>	Zip Code <b>37148</b>			
Occupation						
Employer <b>BRADYS UPHOISTERY</b>						
5. TOTAL ITEMIZED CONTRIBUTIONS					<b>375.00</b>	
(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)						

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>JOHN KERLEY</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1</b> TO: <b>9-30-16</b>		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <b>0</b>		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <b>XTREME GRAPHIX</b>		<b>POLITICAL CAMPAIGN MATERIALS</b>	<b>854.88</b>		
Address <b>103 N. RUSSELL ST</b>					
City <b>PORTLAND</b>	State <b>TN</b>				Zip Code <b>37148</b>
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <b>PORTLAND CHAMBER OF COMMERCE</b>		<b>BOOTH IN CHAMBER BACK-TO-SCHOOL BASH</b>	<b>100.00</b>		
Address <b>106 MAIN ST</b>					
City <b>PORTLAND</b>	State <b>TN</b>				Zip Code <b>37148</b>
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <b>SUMNER CO. ELECTION COMM.</b>		<b>VOTER LIST</b>	<b>50.00</b>		
Address <b>355 N. BELVEDERE DR. RIOG</b>					
City <b>GALLATIN</b>	State <b>TN</b>				Zip Code <b>37066</b>
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <b>GDADDY.COM</b>		<b>TOGETHERFORPORTLAND .COM CAMPAIGN WEBSITE</b>	<b>206.15</b>		
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name <b>FRANKLIN FAVORITE/PORTLAND LEADER</b>		<b>6 WK Newspaper Ad</b>	<b>238.00</b>		
Address <b>KPHELPS@FRANKLINFAVORITE.COM</b>					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name					
Address					
City	State				Zip Code
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)			<b>1449.03</b>		

# ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>JOHN KERLEY</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1</b> TO: <b>9-30-16</b>						
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)										
Complete the Following for the Source of the Loan										
First Name <b>JOHN</b>		Middle Name		Outstanding Loan Balance (Beginning of Period) <b>0</b>		Loans Received <b>?</b>	Loan Payments <b>0</b>	Outstanding Loan Balance (End of Period) <b>1,074.03</b>		
Last Name/Organization Name <b>KERLEY</b>				Loan Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)			Date of Loan <b>7-14-16</b>			
Address <b>115 HIGH ST</b>				City <b>PORTLAND</b>		State <b>TN</b>		Zip Code <b>37148</b>		
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)										
First Name		Middle Name		First Name		Middle Name				
Last Name/Organization Name				Last Name/Organization Name						
Address				Address						
City		State	Zip Code	City		State	Zip Code			
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding						
First Name		Middle Name		First Name		Middle Name				
Last Name/Organization Name				Last Name/Organization Name						
Address				Address						
City		State	Zip Code	City		State	Zip Code			
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding						
First Name		Middle Name		First Name		Middle Name				
Last Name/Organization Name				Last Name/Organization Name						
Address				Address						
City		State	Zip Code	City		State	Zip Code			
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding						
First Name		Middle Name		First Name		Middle Name				
Last Name/Organization Name				Last Name/Organization Name						
Address				Address						
City		State	Zip Code	City		State	Zip Code			
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding						
4. Totals for all Loans (complete on last page of itemized loans) (Total loans received should also be shown in item 16, on summary page.) (Total loan payments should also be shown in item 20, on summary page.) (Total outstanding loan balance should also be shown in item 12, on front page.)				Outstanding Loan Balance (Beginning of Period) <b>0</b>		Loans Received <b>1,074.03</b>		Loan Payments <b>0</b>	Outstanding Loan Balance (End of Period) <b>1,074.03</b>	

